

The image features the MedMen logo in a bold, white, sans-serif font, centered on a dark red background. The background is decorated with a repeating pattern of light red, multi-pointed starburst or leaf-like shapes. The logo itself is a single word, "MedMen", with a registered trademark symbol (®) positioned at the top right of the final letter.

MedMen®



MedMen Management

- Cultivation
- Production
- Retail

MedMen Opportunity Fund

- Assets below intrinsic value
- Supply constrained, higher barrier to entry markets
- Operating partner - MedMen Management

Summary

Fund anchored by Wicklow Capital (June 2016 initial close)

- Inefficient Market with High Operating Skill Sets
- Regulatory Understanding
- Market Access
- Institutional Capital & Operational Expertise

Fund Assets



California



Nevada



New York



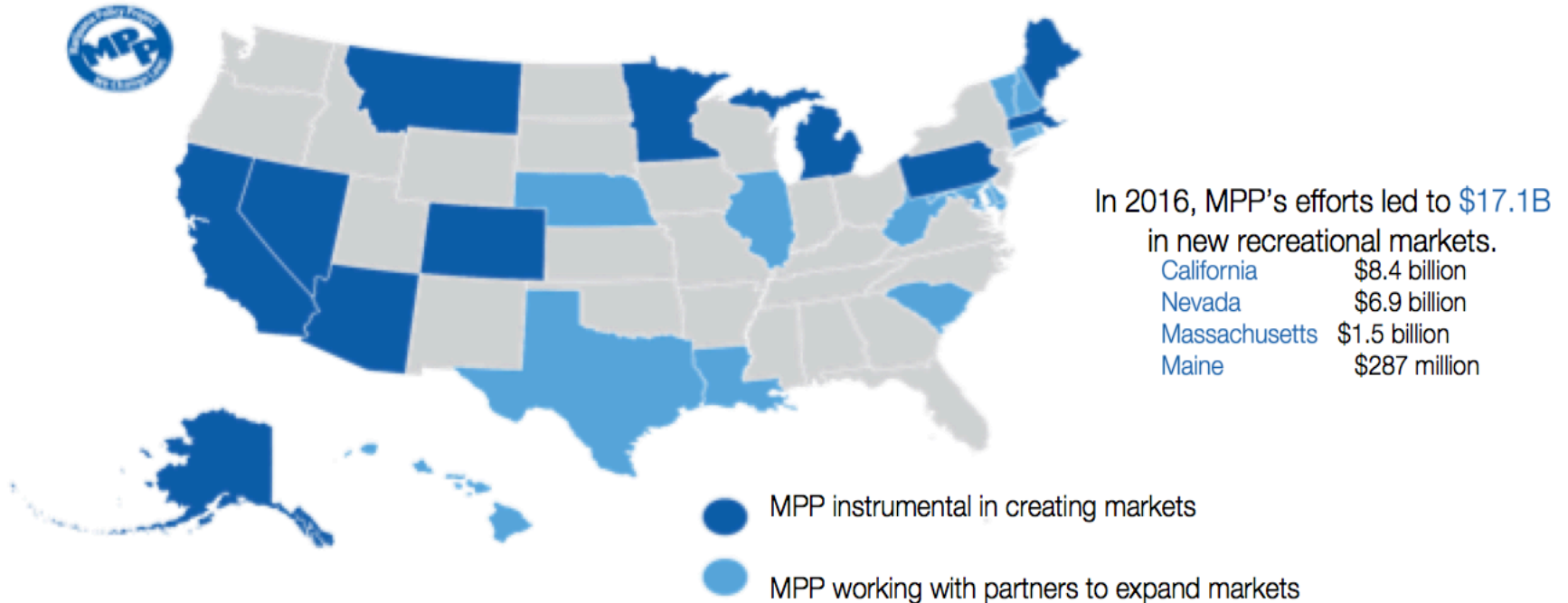
Canada

Impact Investing



MedMen has committed 1 percent of the Fund's capital to Marijuana Policy Project (MPP). Our contributions directly help to create and expand the legal marijuana market in the US.

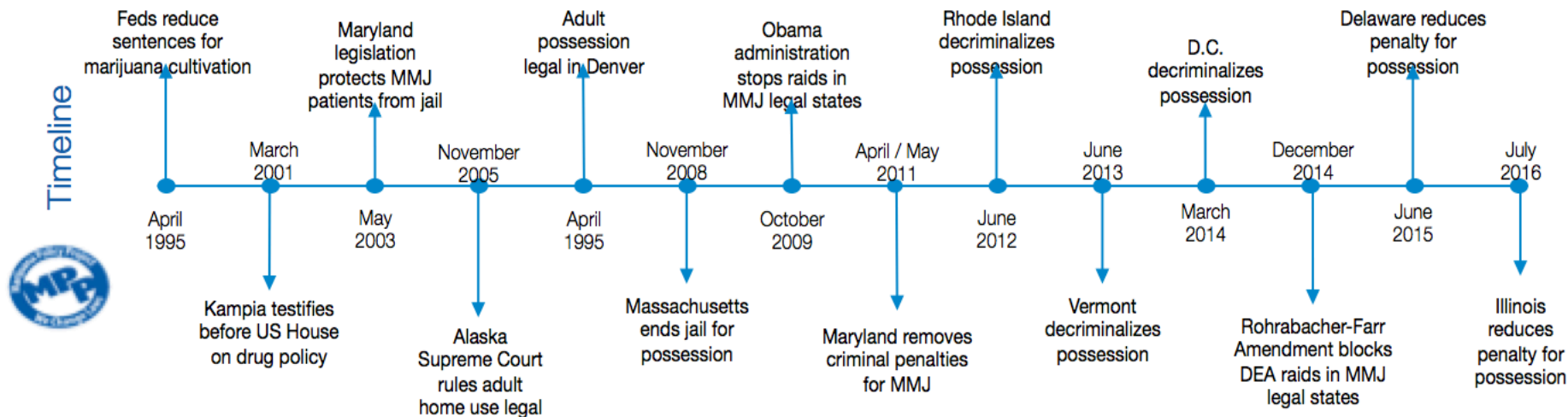
MPP's Economic Impact





MPP's efforts do more than just create legal markets. They change people's lives. There have been more than 12 million marijuana arrests in the U.S. since 1995. Founder and Executive Director Rob Kambia has been instrumental in efforts to decriminalize marijuana at the state and federal levels.

MPP's Social Justice Impact



What is the “Pledge 4 Growth” campaign?

1. MJ businesses, MJ entrepreneurs, and MJ investors are each **committing \$100+ per month** (or \$1,000+ per year) to support MPP’s tireless work to end MJ prohibition.

* You’ll receive a P4G seal for your company’s web site and/or literature, which shows **your commitment to stopping our government from arresting 600,000+ marijuana users annually.**

* MPP will promote your company’s name/logo at (a) all MPP events nationally; (2) the continually updated P4G handout that MPP will distribute at dozens of MPP events and non-MPP events where MPP is present nationwide; and (3) **MPP’s popular web site (with your logo linking to your web site).**

2. The goal is to “bundle” 1,000+ donations x \$1,000+ annually, which would generate **\$1,000,000+ every year to change MJ laws every year.**





Thank You

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