

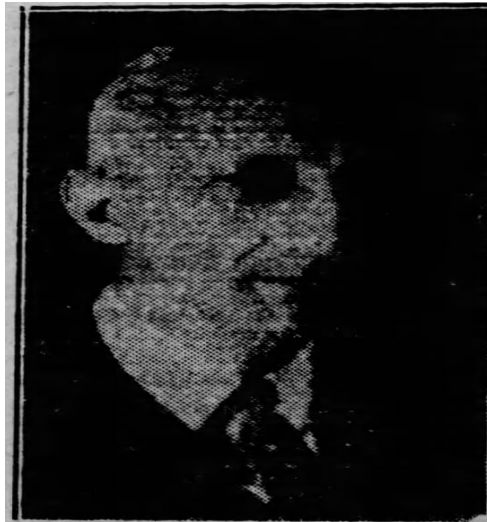
Medical Marijuana in PA and Beyond

Rob Kampia
Executive Director of MPP
May 21, 2016



PA banned marijuana 83 years ago tomorrow.

May 22, 1933



Chester Mohn, who apparently was sent to the legislature yesterday by the voters of the second legislative district, is a Republican and has been active in G. O. P. affairs for many years. He lives in West Lawn and has frequently been a candidate for office.

MARIHUANA DRIVE UNDER MOHN'S BILL

Working under legislation drafted and introduced into the legislature by Assemblyman Chester A. Mohn, of West Lawn, in the session last spring, Pennsylvania department of health has launched a strong campaign against sale of marihuana, a narcotic drug which, when smoked by addicts, causes hallucinations leading to crime and lawlessness in general.

The drug is popular with Mexicans, and some years ago when many of that nationality were employed in Reading industrial plants, it was blamed for an outbreak in a South Seventh street lodging house, Reading police said last night. Officer Knop, of the local police, was slashed across the nose and cheek, and painfully injured by a Mexican he was attempting to arrest at the time.



The History of MMJ Advocacy in PA

- 2006: MPP approves a grant to mobilize doctors in PA.
- 2009-2010: Rep. Mark Cohen (D) and Sen. Daylin Leach (D) introduce the first MMJ legislation in PA since 1973.
 - MPP's Bob Capecchi testifies before House Health Committee.
- 2011-2012: Rep. Cohen and Sen. Leach reintroduce their legislation.
- 2013: Multiple MMJ bills are introduced in both chambers.
 - Sen. Mike Folmer (R)
 - Campaign 4 Compassion



The History of MMJ Advocacy in PA

- September 24, 2014: Senate passes MMJ bill by a vote of 43-7, but the bill died at the end of 2014.
- May 12, 2015: SB 3, sponsored by Senators Leach and Folmer, passes 40-7.
 - Speaker Mike Turzai (R) refers SB 3 to House Health Committee, under Chairman Matt Baker.
- Spring 2015:
 - Becky Dansky joins MPP’s State Policies Department.
 - A vigorous grassroots campaign, increased news coverage, and a successful televised town hall meeting lead to increased support from House members.
 - Rep. Nick Miccarelli (R) announces his intention to file a petition to discharge the bill from the House Health Committee to the House floor, which garners tremendous support.
 - Chairman Baker sends the bill to the House Rules Committee.
 - Majority Leader Dave Reed (R) creates a bipartisan House working group.
 - Rep. Ron Marsico (R) introduces an extremely narrow MMJ bill.
 - MPP retains Jim Davis of Cozen O’Connor to lobby in Harrisburg.



The History of MMJ Advocacy in PA

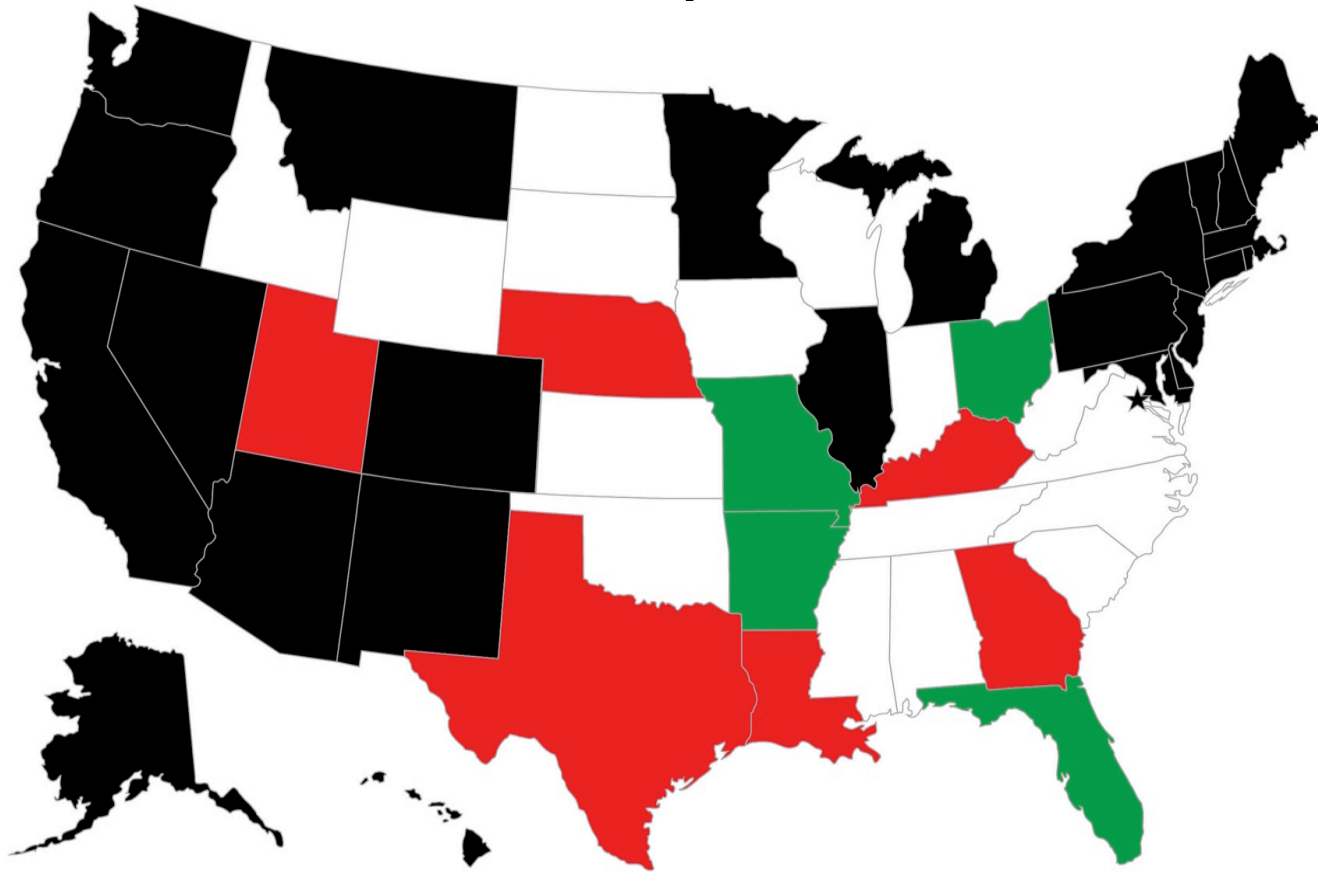
- The House working group meets throughout the summer of 2015 and releases surprisingly good recommendations in September 2015.
- The House leadership unveils narrow legislation in November 2015.
- MPP and patient advocates – including mothers of children with seizure disorders – lobby for months to improve the bill.
- On March 14, 2016, the House finally begins debate, passing the Marsico amendment that replaced the entire text of SB 3. Several positive amendments succeed, including the removal of a 10% THC cap and the inclusion of autism and sickle cell anemia. The House passes the bill with a 149-43 vote on March 16.
- On April 12, 2016, the Senate makes technical changes to the bill and votes 42-7 to send the bill back to the House.
- On April 13, 2016, the House votes 149-46 to pass the final bill.



On April 17, Gov. Tom Wolf signs SB 3!



Medical Marijuana Could be Legal in 34 States and D.C. by 2017



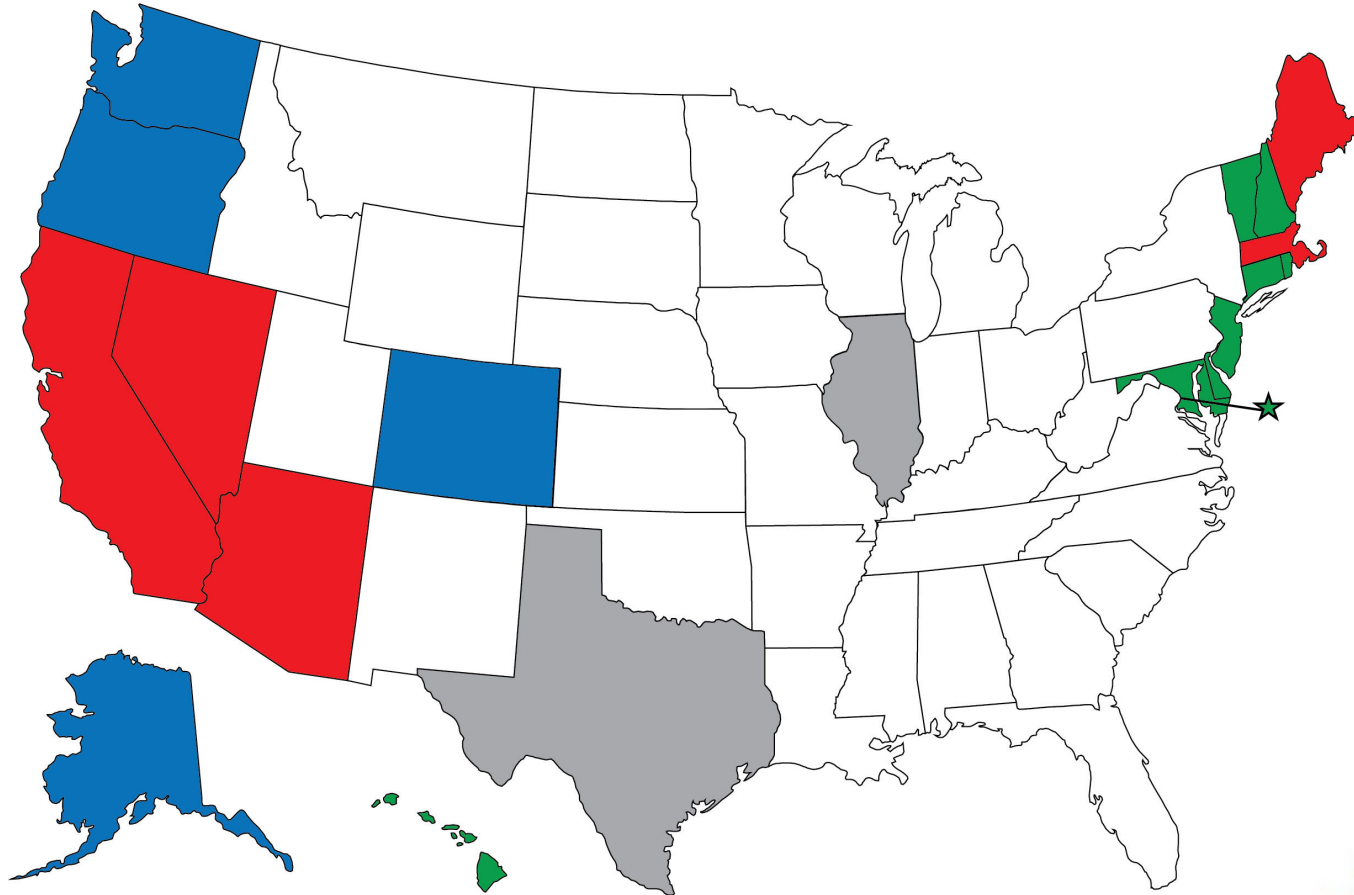
Medical marijuana is legal in 24 states and D.C.

MPP and patient advocates intend to enact medical-marijuana laws through six state legislatures in 2016 and 2017.

Four states could pass medical-marijuana ballot initiatives in November 2016. MPP is running only one of these four campaigns—the OH campaign.



Marijuana could be legalized (taxed and regulated like alcohol) in 17 states and D.C. by 2018.



Marijuana is legal in four states! (MPP was responsible for the laws in AK and CO.)

We have a plan to pass legalization bills in CT, DE, HI, MD, NH, RI, VT, and DC — and our allies have a plan to do the same in NJ — by 2018.

We intend to pass legalization ballot initiatives in five states in November 2016 — AZ, CA, ME, MA, and NV.

MPP is lobbying to legalize marijuana in IL and TX, but this probably won't happen until the spring of 2019. Consequently, IL and TX don't count toward the 17-state total by 2018.



Retail MJ Sales (Medical & Recreational) Will Top \$2.3 Billion Annually

- COLORADO (2015): In calendar year 2015, retail marijuana sales totaled \$996 million -- \$588 million (recreational) + \$408 (medical).
- COLORADO (2016): In the first quarter of 2016, retail sales totaled \$270 million -- \$170 million (recreational) + \$100 million (medical).
- WASHINGTON: In FY 2015, retail marijuana sales totaled \$260 million. So far in FY 2016, retail sales totaled \$815 million.
- OREGON: In the first two months of 2016, retail recreational sales totaled \$27 million.
- PENNSYLVANIA: PA has 2.3 times the population of CO.

